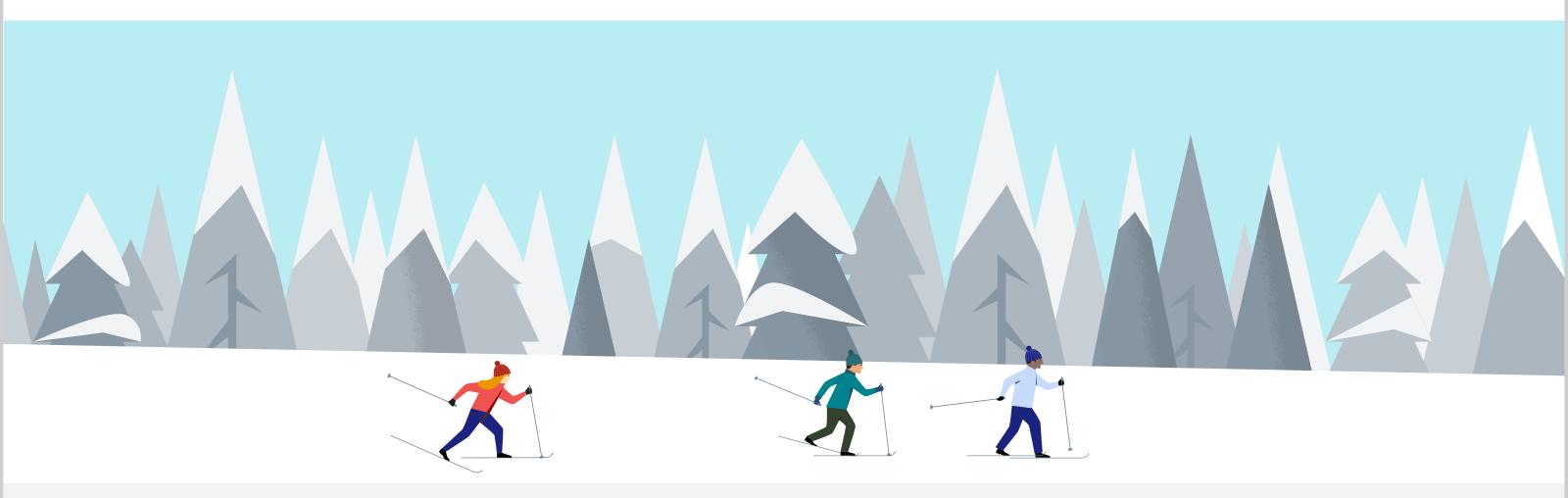


## 5 Holiday Shopping Trends to Watch in 2015

Last year, holiday shopping started early (like, Halloween early). Given the holiday creep, will you be ready for the moments that matter—when they still matter? To help you prepare, we looked at Google data and research from the 2014 holiday season. Here's our list of trends to watch. Be sure to check it twice.





#### The most connected holiday shopping season—ever

Shoppers reported spending more time researching and purchasing online than they did in years past.

Only

29%

78%

used the internet for holiday research last year.<sup>1</sup>

relied on friends, relatives, or colleagues (down from 2013).1 40%

of holiday shopping occurred online.<sup>2</sup>



#### Big money was spent through small screens

People searched and purchased on their smartphones in many I-want-to-buy moments throughout the day and night.

### \$1 TRILLION

Last year, nearly \$1 trillion—28%—of all retail sales were influenced by shopping-related mobile searches.<sup>3</sup>

53%

of those who shopped online used smartphones or tablets, up from 41% the previous year.<sup>4</sup>



#### Holiday shopping began long before Black Friday

Rather than wait for a single sale day, people started shopping before Halloween, and nearly half did most of their shopping on or prior to Cyber Monday.

48%

of holiday shoppers said they did the majority of their shopping on or before Cyber Monday, up from 40% in 2013.<sup>5</sup>

1/4

said they had done some holiday shopping before Halloween.<sup>6</sup>



### Brand loyalties were up for grabs

Consumers were open to change, often looking to new stores and brands for their holiday purchases.

OVER 1/2

of respondents were open to

41%

actually purchased from a new retailer,

buying from a new retailer.6

up significantly from 2013.6



# Holiday shoppers turned to YouTube videos Peers were the biggest influencers in video.

Their reviews held more sway than those from experts.

Of people who watched online videos to help with holiday

80% watched

product reviews and ratings.<sup>7</sup> 68% preferred product

videos from "people like me." <sup>7</sup> 45% preferred videos

from experts.<sup>7</sup>

## 1 Ipsos MediaCT, Google Post Holiday Shopping Intentions

- Study, January 2015, n=1,500.

  2 Ipsos MediaCT, Google Post Holiday Shopping Intentions
- Study, January 2015, n=1,167.
- 3 Deloitte, "Navigating the New Digital Divide: Capitalizing on Digital Influence in Retail," May 2015.
- 4 Ipsos MediaCT, Google Post Holiday Shopping Intentions Study, January 2015, n=1,167, January 2014, n=1,077.

Study, January 2015, n=1,500.

- Study, January 2015, n=1,500, January 2014, n=1,500.

  6 Ipsos MediaCT, Google Post Holiday Shopping Intentions
- 7 Ipsos MediaCT, Google Post Holiday Shopping Intentions Study, January 2015, n=114.

5 Ipsos MediaCT, Google Post Holiday Shopping Intentions



think with Google